

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF WISCONSIN

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Palace Theater, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 46-4728440

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

564 Wisconsin Dells Pkwy S  
Wisconsin Dells, WI 53965

Number, Street, City, State & ZIP Code

Sauk

County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) https://www.dellspalace.com/

6. Type of debtor ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify:

Debtor **Palace Theater, LLC**  
Name

Case number (if known)

**7. Describe debtor's business** A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

## B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**7111, 7224, 7225****8. Under which chapter of the Bankruptcy Code is the debtor filing?** Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☒ No
- ☐ Yes.

Debtor **Palace Theater, LLC** Case number (if known) \_\_\_\_\_  
Name

List all cases. If more than 1,  
attach a separate list

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

**Where is the property?**

Number, Street, City, State & ZIP Code

**Is the property insured?**

- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated Assets**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

Debtor **Palace Theater, LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/16/2021  
MM / DD / YYYY

**X** /s/ Anthony J. Tomaska  
Signature of authorized representative of debtor  
  
Title managing member

**Anthony J. Tomaska**  
Printed name

**18. Signature of attorney**

**X** /s/ Paul G. Swanson  
Signature of attorney for debtor

Date 08/16/2021  
MM / DD / YYYY

**Paul G. Swanson 1007861**  
Printed name

**STEINHILBER SWANSON LLP**  
Firm name

**107 Church Avenue**  
**Oshkosh, WI 54901**  
Number, Street, City, State & ZIP Code

Contact phone 920-235-6690 Email address pswanson@steinhilberswanson.com

**1007861 WI**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name Palace Theater, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF WISCONSIN

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/16/2021

**X** /s/ Anthony J. Tomaska

Signature of individual signing on behalf of debtor

**Anthony J. Tomaska**

Printed name

**managing member**

Position or relationship to debtor

**Fill in this information to identify the case:**Debtor name **Palace Theater, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF WISCONSIN**

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Band Box Cleaners and Laundry PO Box 299 Tomah, WI 54660		food/beverage trade payables				\$1,200.89
Bolder Services, LLC PO Box 522 Baraboo, WI 53913		food/beverage trade payables				\$1,545.35
EMC Insurance Co. PO Box 327 Brookfield, WI 53008-0327		workers compensation insurance for Debtor and 94 North Productions, LLC				\$17,197.50
Hiebing's Refrigeration, Inc. 3538 Windsor Road De Forest, WI 53532		food/beverage trade payables				\$2,666.05
Holiday Wholesale PO Box 177 Wisconsin Dells, WI 53965		food/beverage trade payables				\$320.98
Internal Revenue Service Centralized Insolvency Operation P.O. Box 7346 Philadelphia, PA 19101-7346		Per 1/8/2020 Notice of Federal Tax Lien against Debtor and 94 North Productions, LLC	Contingent Unliquidated Disputed			\$202,454.00
Pepsi (WP Beverages, LLC) PO Box 7425 Madison, WI 53707		food/beverage trade payables				\$2,342.53

Debtor **Palace Theater, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Philadelphia Insurance Companies P.O. Box 70251 Philadelphia, PA 19176-0251		commercial comprehensive and liability insurance for Debtor and 94 North Productions, LLC				\$15,453.50
Secura Insurance, A Mutual Co. P.O.Box 776231 Chicago, IL 60677-6231		insurance				\$4,031.05
Sysco - Baraboo PO Box 90 Appleton, WI 54913-9990		food/beverage trade payables				\$0.00

Fill in this information to identify the case:

Debtor name **Palace Theater, LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF WISCONSIN**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <b>7,100,000.00</b>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <b>1,986,225.63</b>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <b>9,086,225.63</b>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <b>6,202,240.93</b>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <b>0.00</b>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <b>247,211.85</b>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <b>6,449,452.78</b>



**Fill in this information to identify the case:**Debtor name **Palace Theater, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF WISCONSIN**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206A/B  
Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Associated Bank, checking account ending 7444 ,****Operating Account****7444****\$20,000.00****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$20,000.00****Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes Fill in the information below.

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes Fill in the information below.

**11. Accounts receivable**

11b. Over 90 days old:

**1,698,750.63**

face amount

-

**0.00**

doubtful or uncollectible accounts

=...

**\$1,698,750.63**

Debtor **Palace Theater, LLC**  
Name

Case number (If known)

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$1,698,750.63**

**Part 4: Investments**

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.  
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies inventory related to food and beverage operations	8/14/2021	\$0.00	Recent cost	\$42,475.00

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

**\$42,475.00**

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No  
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No  
☐ Yes. Book value Valuation method Current Value

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.  
☒ Yes Fill in the information below.

Debtor Palace Theater, LLC Case number (If known) \_\_\_\_\_  
Name

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture kitchen and hospitality equipment, \$225,000.00; value is estimated and subject to subsequent appraisal; (subject to lien of Bank of Wisconsin Dells/SBA loan, \$225,345.79; UCC Filing #140014162923 dated 10/30/14 and UCC filing # 20190717000461-2 continuation dated 7/17/19)	\$0.00	N/A	\$225,000.00

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$225,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

☒ No

☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No

☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☒ No. Go to Part 9.

☐ Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

☐ No. Go to Part 10.

☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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Debtor **Palace Theater, LLC** Case number (If known) \_\_\_\_\_  
Name

55.1. **564 S. Wisconsin  
Dells Pkwy. S,  
Wisconsin Dells,  
WI**

**42,930 square foot  
commercial building  
used predominately  
as a dinner theater  
and some retail  
space**

**Appraisal in the  
amount of  
\$7,100,000.00 dated  
2/19/20.**

**Subject to:**

**1. Sauk County  
Treasurer, real estate  
taxes, 2017-2020,  
\$405,578.16**

**2. Kraemer Brothers,  
LLC, mortgage,  
recorded July 3, 2014  
in Sauk County as  
document #1094403,  
judgment of**

**foreclosure July 7,  
2021, \$5,543,086.98;**

**3. Bank of Wisconsin  
Dells, mortgage,  
recorded in Sauk  
County as document  
#1099831 on October  
31, 2014, \$225,345.79**

**4. Kraemer Brothers,  
LLC, judgment  
docketed on 7/7/21 in  
Sauk County Case  
#2020CV000259,  
\$28,230.00**

**Fee simple**

**\$0.00**

**Appraisal**

**\$7,100,000.00**

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.  
Copy the total to line 88.

**\$7,100,000.00**

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☐ No

☒ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.

☐ Yes Fill in the information below.

Debtor Palace Theater, LLC Case number (If known) \_\_\_\_\_  
Name

**Part 11:** All other assets

**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.  
☐ Yes Fill in the information below.

Debtor Palace Theater, LLC Case number (If known) \_\_\_\_\_  
Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$20,000.00</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$1,698,750.63</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$42,475.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$225,000.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$7,100,000.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$1,986,225.63</u>	+ 91b. <u>\$7,100,000.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$9,086,225.63</u>

**Fill in this information to identify the case:**

Debtor name **Palace Theater, LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF WISCONSIN**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.		Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	<div><div>Bank of Wisconsin Dells</div><div>Creditor's Name</div><div>716 Superior Street</div><div>Wisconsin Dells, WI 53965</div><div>Creditor's mailing address</div><div>Creditor's email address, if known</div><div>Date debt was incurred</div><div>October 24, 2014</div><div>Last 4 digits of account number</div><div>5002</div><div>Do multiple creditors have an interest in the same property?</div><div><div>No</div><div>Yes. Specify each creditor, including this creditor and its relative priority.</div><div>1. Sauk County Treasurer</div><div>2. Kraemer Brothers, LLC</div><div>3. Bank of Wisconsin Dells</div><div>4. Kraemer Brothers, LLC</div></div></div> <div><div>Describe debtor's property that is subject to a lien</div><div>guarantor on SBA loan to 94 North Productions, LLC; 2nd mortgage on 564 S. Wisconsin Dells Pkwy, Lake Delton, WI; 1st lien position on kitchen and hospitality equipment; Kramer Brothers, LLC holds second lien position without a UCC filing</div><div>Describe the lien</div><div>2nd mortgage</div><div>Is the creditor an insider or related party?</div><div><div>No</div><div>Yes</div><div>Is anyone else liable on this claim?</div><div><div>No</div><div>Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</div></div><div>As of the petition filing date, the claim is:</div><div>Check all that apply</div><div><div>Contingent</div><div>Unliquidated</div><div>Disputed</div></div></div></div> <div><div>\$225,345.79</div><div>\$7,100,000.00</div></div>		

<b>2.2</b>	<b>Kraemer Brothers, LLC</b> <small>Creditor's Name</small> <b>925 Park Ave.</b> <b>P.O. Box 219</b> <b>Plain, WI 53577</b> <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b>	Describe debtor's property that is subject to a lien <b>564 S. Wisconsin Dells Pkwy, Lake Delton, WI; judgment of foreclosure July 7, 2021</b>  Describe the lien <b>1st mortgage</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No	<b>\$5,543,086.98</b>	<b>\$7,100,000.00</b>
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Debtor **Palace Theater, LLC** Case number (if known) \_\_\_\_\_  
Name

**June 27, 2014**

Last 4 digits of account number  
**0259**

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

**Specified on line 2.1**

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.3 Kraemer Brothers, LLC**

Creditor's Name

**925 Park Ave.  
P.O. Box 219  
Plain, WI 53577**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**2014**

Last 4 digits of account number  
**0259**

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

**Specified on line 2.1**

Describe debtor's property that is subject to a lien

**564 S. Wisconsin Dells Pkwy. S,  
Wisconsin Dells, WI**

**\$28,230.00**

**\$7,100,000.00**

Describe the lien

**docketed money judgment**

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.4 Sauk County Treasurer**

Creditor's Name

**505 Broadway Street  
Baraboo, WI 53913**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**2017-2020**

Last 4 digits of account number  
**0000**

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

**Specified on line 2.1**

Describe debtor's property that is subject to a lien

**564 S. Wisconsin Dells Pkwy. S,  
Wisconsin Dells, WI**

**\$405,578.16**

**\$7,100,000.00**

Describe the lien

**real estate taxes**

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.5 Village of Lake Delton**

Creditor's Name

**MSA  
1230 South Blvd.  
Baraboo, WI 53913**

Describe debtor's property that is subject to a lien

**additional notice for real estate taxes**

**\$0.00**

**\$0.00**



Debtor **Palace Theater, LLC**

Case number (if known)

Name

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

0000

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$6,202,240.9**  
**3**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Attorney Jason Johnson  
Roetzel & Andress  
941 West Morse Blvd.  
Suite 100  
Winter Park, FL 32789

Line 2.2

Attorney Rhyen J. Lindley  
von Briesen & Roper, SC  
10 E. Doty St. Suite 900  
Madison, WI 53703-3390

Line 2.2

Atty. Jennifer L. Kraemer  
von Briesen & Roper, SC  
10 E. Doty St., Suite 900  
Madison, WI 53703-3390

Line 2.2

Secretary of the Treasury  
Treasury Department  
1500 Pennsylvania Ave. N.W.  
Washington, DC 20220-0001

Line 2.1

U.S. Small Business Administration  
Wisconsin District Office  
310 W. Wisconsin Ave #580  
Milwaukee, WI 53203

Line 2.1

Fill in this information to identify the case:

Debtor name **Palace Theater, LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF WISCONSIN**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address <b>Band Box Cleaners and Laundry</b> <b>PO Box 299</b> <b>Tomah, WI 54660</b>  Date(s) debt was incurred ____ Last 4 digits of account number <b>0000</b>	<b>\$1,200.89</b>
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>food/beverage trade payables</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address <b>Bolder Services, LLC</b> <b>PO Box 522</b> <b>Baraboo, WI 53913</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>\$1,545.35</b>
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>food/beverage trade payables</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.3	Nonpriority creditor's name and mailing address <b>EMC Insurance Co.</b> <b>PO Box 327</b> <b>Brookfield, WI 53008-0327</b>  Date(s) debt was incurred ____ Last 4 digits of account number <b>9883</b>	<b>\$17,197.50</b>
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>workers compensation insurance for Debtor and 94 North Productions, LLC</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.4	Nonpriority creditor's name and mailing address <b>Hiebing's Refrigeration, Inc.</b> <b>3538 Windsor Road</b> <b>De Forest, WI 53532</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>\$2,666.05</b>
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>food/beverage trade payables</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	<b>Palace Theater, LLC</b> <small>Name</small>	Case number (if known) _____
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3.5	<b>Nonpriority creditor's name and mailing address</b> <b>Holiday Wholesale</b> <b>PO Box 177</b> <b>Wisconsin Dells, WI 53965</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>1000</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$320.98</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>food/beverage trade payables</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.6	<b>Nonpriority creditor's name and mailing address</b> <b>Internal Revenue Service</b> <b>Centralized Insolvency Operation</b> <b>P.O. Box 7346</b> <b>Philadelphia, PA 19101-7346</b> Date(s) debt was incurred <u>1/8/2020</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$202,454.00</b></span> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Per 1/8/2020 Notice of Federal Tax Lien against Debtor and 94 North Productions, LLC</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.7	<b>Nonpriority creditor's name and mailing address</b> <b>Jeffrey Filter, CPA</b> <b>Wegner CPA's, LLP</b> <b>410 Viking Dr.</b> <b>Reedsburg, WI 53959</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$0.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>accounting services Notice Only accountant for 94 North Productions, LLC</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.8	<b>Nonpriority creditor's name and mailing address</b> <b>Pepsi (WP Beverages, LLC)</b> <b>PO Box 7425</b> <b>Madison, WI 53707</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>2325</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$2,342.53</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>food/beverage trade payables</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.9	<b>Nonpriority creditor's name and mailing address</b> <b>Philadelphia Insurance Companies</b> <b>P.O. Box 70251</b> <b>Philadelphia, PA 19176-0251</b> Date(s) debt was incurred <u>2021-2022</u> Last 4 digits of account number <u>5667</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$15,453.50</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>commercial comprehensive and liability insurance for Debtor and 94 North Productions, LLC</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.10	<b>Nonpriority creditor's name and mailing address</b> <b>Secura Insurance, A Mutual Co.</b> <b>P.O.Box 776231</b> <b>Chicago, IL 60677-6231</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>8246</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$4,031.05</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.11	<b>Nonpriority creditor's name and mailing address</b> <b>Sysco - Baraboo</b> <b>PO Box 90</b> <b>Appleton, WI 54913-9990</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>Unknown</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>food/beverage trade payables</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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**Part 3: List Others to Be Notified About Unsecured Claims**

Debtor **Palace Theater, LLC** Case number (if known) \_\_\_\_\_  
Name

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
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**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

Total of claim amounts	
5a.	\$ <u>0.00</u>

5b. Total claims from Part 2

5b.	+	\$ <u>247,211.85</u>
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5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c.	\$ <u>247,211.85</u>
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Fill in this information to identify the case:

Debtor name **Palace Theater, LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF WISCONSIN**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

**June 27, 2014 lease of theater by 94 North Productions, LLC; First Amendment to Lease Dated Jun 1, 2019. Extended through June 30, 2024.**

**Base Rent: \$18,606.25 plus taxes, impositions, insurance, costs  
34 months**

State the term remaining

List the contract number of any government contract

**none**

**94 North Productions, LLC  
564 Wisconsin Dells Parkway S  
Wisconsin Dells, WI 53965**

2.2. State what the contract or lease is for and the nature of the debtor's interest

**February 23, 2008 and First Amendment to Lease dated ???, 2012; Bug Tussel LLC leases building space at 564 S. Wisconsin Dells Parkway, Wisconsin Dells, WI for the purposes of installing wireless communications equipment on the roof and alongside of building; monthly rent, \$1,513.96**

State the term remaining

List the contract number of any government contract

**???**

**Bug Tussel LLC  
130 Walnut Street  
Suite 300  
Green Bay, WI 54301**

Debtor 1 **Palace Theater, LLC**

Case number (if known)

First Name

Middle Name

Last Name

## Additional Page if You Have More Contracts or Leases

### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.3. State what the contract or lease is for and the nature of the debtor's interest

**Lease dated March 6, 2018 for lease of pole sign with electronic message center and black cladding; May 1, 2018 thru April 30, 2023; assigned to Palace Theater, LLC on ???; \$3,925.33 monthly; lease is potentially a financing lease**

State the term remaining

**20 months**

List the contract number of any government contract

**Lundgren Partners, LLC  
3773 Howard Hughes Pkwy.  
Suite 5005  
Las Vegas, NV 89169-6014**

Fill in this information to identify the case:

Debtor name **Palace Theater, LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF WISCONSIN**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **94 North Productions, LLC**

**1419 N. Wells St. 2nd Floor Rear  
Chicago, IL 60610  
commercial guaranty**

**Kraemer Brothers,  
LLC**

☒ D **2.2**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.2 **Anthony J.  
Tomaska**

**564 S. Wisconsin Dells Pkwy S  
Wisconsin Dells, WI 53965**

**Bank of Wisconsin  
Dells**

☒ D **2.1**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

Fill in this information to identify the case:

Debtor name Palace Theater, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF WISCONSIN

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:

From 1/01/2021 to Filing Date

Sources of revenue  
Check all that apply

☐ Operating a business

☒ Other combined gross income with 94 North Productions LLC

Gross revenue  
(before deductions and exclusions)

\$422,514.00

For prior year:

From 1/01/2020 to 12/31/2020

☐ Operating a business

☒ Other combined gross income with 94 North Productions LLC

\$294,210.00

For year before that:

From 1/01/2019 to 12/31/2019

☐ Operating a business

☒ Other combined gross income with 94 North Productions LLC

\$2,518,616.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)



Debtor **Palace Theater, LLC**

Case number (if known) \_\_\_\_\_

☒ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
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**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
<b>Kraemer Brothers, LLC</b> <b>925 Park Ave.</b> <b>Plain, WI 53577</b>	<b>Foreclosure Sale pending scheduled for</b> <b>8-17-2021</b> <b>See schedules for details.</b>		<b>\$0.00</b>

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. <b>Kraemer Brothers, LLC vs.</b> <b>Palace Theater, LLC et al</b> <b>2020CV000259</b>	<b>foreclosure</b>	<b>Sauk County Circuit Court</b> <b>515 Oak St.</b> <b>Baraboo, WI 53913</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

Debtor **Palace Theater, LLC**

Case number (if known) \_\_\_\_\_

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.  Steinhilber Swanson LLP 107 Church Avenue Oshkosh, WI 54901	Of the fees received, \$50,018.00 was applied to pre-petition work performed. The balance of \$74,982.00 is held in Trust as disclosed herein and will be drawn only upon application and Order approving fees.	8/2/2021, \$25,000.00 8/16/202 \$100,000.00	\$125,000.00
Email or website address pswanson@steinhilberswanson.com			
Who made the payment, if not debtor? \$25,000 from 94 North Productions LLC (credited as lease payment to Debtor for accounting purposes)			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Debtor **Palace Theater, LLC**

Case number (if known) \_\_\_\_\_

Who received transfer?  
AddressDescription of property transferred or  
payments received or debts paid in exchangeDate transfer  
was madeTotal amount or  
value**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address

Dates of occupancy  
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☐ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services  
the debtor providesIf debtor provides meals  
and housing, number of  
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☐ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ NoneFinancial Institution name and  
AddressLast 4 digits of  
account numberType of account or  
instrumentDate account was  
closed, sold,  
moved, or  
transferredLast balance  
before closing or  
transfer**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address

Names of anyone with  
access to it  
Address

Description of the contents

Do you still  
have it?

Debtor **Palace Theater, LLC**

Case number (if known) \_\_\_\_\_

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
94 North, LLC	Upon debtors premises	94 North, LLC is a sister company that provides production of the acts held in the Palace theater, and it owns the production assets including lighting, sound systems and other production assets. The ownership of this entity is identical to the debtor. Kraemer Brothers holds a judgement against this company as it was a co-debtor of the debt to it.	Unknown

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

Debtor **Palace Theater, LLC**

Case number (if known) \_\_\_\_\_

- ☒ No.  
☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address

Date of service  
From-To

26a.1. **Jeffrey Filter, CPA  
Wegner CPAS, LLP  
410 Viking Drive  
Reedsburg, WI 53959**

**2018 tax returns and  
ongoing accounting  
services**

26a.2. **Debtor has it's books and records**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. **Jeffrey Filter, CPA  
Wegner CPAS, LLP  
410 Viking Dr.  
Reedsburg, WI 53959**

26c.2. **Debtor has books and records**

**Books and records for prior and subsequent years in ther hands of the debtor or its principals and managers. Record have been furnished top Martin Cowie who is the financial advisor sought to be retained in this process.**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- ☒ None

Name and address

Debtor **Palace Theater, LLC**

Case number (if known) \_\_\_\_\_

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☐ No
- ☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1 Rachel Scott	8/14/2021	food & beverage - wholesale value \$42,465 FF&E- Estimated value \$225,000 ;subject to appraisal post-petition
Name and address of the person who has possession of inventory records		
Anthony Tomaska		

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Anthony J. Tomaska	564 S. Wisconsin Dells Pkwy S Wisconsin Dells, WI 53965	managing member	69%
Name	Address	Position and nature of any interest	% of interest, if any
Lundgren Partners, LLC		Member	31%

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- ☒ No
- ☐ Yes. Identify below.

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
- ☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☒ No
- ☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No
- ☐ Yes. Identify below.

Debtor Palace Theater, LLC

Case number (if known) \_\_\_\_\_

Name of the pension fund

Employer Identification number of the parent corporation

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 16, 2021

/s/ Anthony J. Tomaska

Signature of individual signing on behalf of the debtor

Anthony J. Tomaska

Printed name

Position or relationship to debtor managing member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court  
Western District of Wisconsin**

In re **Palace Theater, LLC**

Debtor(s)

Case No.

Chapter

**11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ **FLAT FEE**

Prior to the filing of this statement I have received \$ **0.00**

☒ **RETAINER**

For legal services, I have agreed to accept and received a retainer of \$ **74,982.00**

The undersigned shall bill against the retainer at an hourly rate of \$

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

Subject to approval of Application for Employment.

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify): . The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**Advice on duties and obligations as Debtor; Necessary creditor, court and Trustee contacts, Plan of Reorganization and all work needed as General Reorganization Counsel to Debtor**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

August 16, 2021

Date

/s/ Paul G. Swanson

**Paul G. Swanson 1007861**

Signature of Attorney

**STEINHILBER SWANSON LLP**

**107 Church Avenue**

**Oshkosh, WI 54901**

**920-235-6690 Fax: 920-426-5530**

**pswanson@steinhilberswanson.com**

Name of law firm



**United States Bankruptcy Court  
Western District of Wisconsin**

In re Palace Theater, LLC

Debtor(s)

Case No.  
Chapter

11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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**Anthony J. Tomaska  
564 S. Wisconsin Dells Pkwy S  
Wisconsin Dells, WI 53965**

**Lundgren Partners, LLC  
3773 Howard Hughes Pkwy  
Suite 5005  
Las Vegas, NV 89169-6014**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **managing member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 16, 2021

Signature /s/ Anthony J. Tomaska  
Anthony J. Tomaska

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Western District of Wisconsin**

In re **Palace Theater, LLC**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the managing member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **August 16, 2021**

**/s/ Anthony J. Tomaska**

**Anthony J. Tomaska/managing member**

Signer/Title

94 North Productions, LLC  
564 Wisconsin Dells Parkway S  
Wisconsin Dells, WI 53965

94 North Productions, LLC  
1419 N. Wells St. 2nd Floor Rear  
Chicago, IL 60610

Anthony J. Tomaska  
564 S. Wisconsin Dells Pkwy S  
Wisconsin Dells, WI 53965

Attorney Jason Johnson  
Roetzel & Andress  
941 West Morse Blvd.  
Suite 100  
Winter Park, FL 32789

Attorney Rhyan J. Lindley  
von Briesen & Roper, SC  
10 E. Doty St. Suite 900  
Madison, WI 53703-3390

Atty. Jennifer L. Kraemer  
von Briesen & Roper, SC  
10 E. Doty St., Suite 900  
Madison, WI 53703-3390

Band Box Cleaners and Laundry  
PO Box 299  
Tomah, WI 54660

Bank of Wisconsin Dells  
716 Superior Street  
Wisconsin Dells, WI 53965

Bolder Services, LLC  
PO Box 522  
Baraboo, WI 53913

Bug Tussel LLC  
130 Walnut Street  
Suite 300  
Green Bay, WI 54301

EMC Insurance Co.  
PO Box 327  
Brookfield, WI 53008-0327

Hiebing's Refrigeration, Inc.  
3538 Windsor Road  
De Forest, WI 53532

Holiday Wholesale  
PO Box 177  
Wisconsin Dells, WI 53965

Internal Revenue Service  
Centralized Insolvency Operation  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Jeffrey Filter, CPA  
Wegner CPA's, LLP  
410 Viking Dr.  
Reedsburg, WI 53959

Kraemer Brothers, LLC  
925 Park Ave.  
P.O. Box 219  
Plain, WI 53577

Lundgren Partners, LLC  
3773 Howard Hughes Pkwy.  
Suite 5005  
Las Vegas, NV 89169-6014

Lundgren Partners, LLC  
3773 Howard Hughes Pkwy  
Suite 5005  
Las Vegas, NV 89169-6014

Pepsi (WP Beverages, LLC)  
PO Box 7425  
Madison, WI 53707

Philadelphia Insurance Companies  
P.O. Box 70251  
Philadelphia, PA 19176-0251

Sauk County Treasurer  
505 Broadway Street  
Baraboo, WI 53913

Secretary of the Treasury  
Treasury Department  
1500 Pennsylvania Ave. N.W.  
Washington, DC 20220-0001

Secura Insurance, A Mutual Co.  
P.O.Box 776231  
Chicago, IL 60677-6231

Sysco - Baraboo  
PO Box 90  
Appleton, WI 54913-9990

U.S. Small Business Administration  
Wisconsin District Office  
310 W. Wisconsin Ave #580  
Milwaukee, WI 53203

Village of Lake Delton  
MSA  
1230 South Blvd.  
Baraboo, WI 53913

**United States Bankruptcy Court  
Western District of Wisconsin**

In re **Palace Theater, LLC**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Palace Theater, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**August 16, 2021**

Date

**/s/ Paul G. Swanson**

**Paul G. Swanson 1007861**

Signature of Attorney or Litigant  
Counsel for **Palace Theater, LLC**

**STEINHILBER SWANSON LLP**

**107 Church Avenue**

**Oshkosh, WI 54901**

**920-235-6690 Fax:920-426-5530**

**pswanson@steinhilberswanson.com**